

## WHAT TO BRING

- Copy of prior year tax return
- A valid photo ID for taxpayers
- Social Security cards or ITIN notices/ cards for **all individuals** on tax return
- Birthdates for **all individuals** on return
- All Forms W-2, 1099, and information for any other income
- Information for deductions and credits including child care provider and their tax ID number (1098 - T)
- Proof of Health Insurance (1095 A B C)
- Voided check for direct deposit refund

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Volunteers offer **FREE** tax prep and electronic filing for **BASIC** returns.

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**For a complete list of all returns out of our scope, please visit our website**

[www.unitedwaycares.org](http://www.unitedwaycares.org)

**Don't miss out on Federal and State tax credits that **YOU** may qualify for.**

### FEDERAL

Earned Income Tax Credit (EITC)  
Child Tax Credit (CTC)  
Child and Dependent Care Credit  
Lifetime Learning Credit  
Retirement Savings Credit  
American Opportunity Credit  
Premium Tax Credit

*For information on federal tax credits and programs, go to [www.irs.gov](http://www.irs.gov) or call toll-free 800-829-1040  
For local appointments, call 844-545-5640*

### STATE

Montana Medical Savings Account  
Elderly Homeowner/Renter Tax Credit (2EC)  
Property Tax Assistance

*For information on state tax credits and programs, go to: [www.revenue.mt.gov](http://www.revenue.mt.gov) or call 444-6900 (Helena only)*



1203 US Highway 2 West Suite 31  
(406) 752-7266

## FREE Tax Help



**Get Your Basic Taxes Filed Electronically By IRS-Certified Volunteers That You Know And Trust In Northwest Montana**

**FAST**

**FREE**

**TRUSTED**

**LOCAL**



**Brought to you by:**



**Tax Issues?**



Montana Legal Services Association (MLSA)  
Low Income Taxpayer Clinic assists  
with income tax disputes year-round:  
[www.mtlsa.org/montanalitc/](http://www.mtlsa.org/montanalitc/)  
or 800-666-6899

**IRS-specific Issues?**



Local Taxpayer Advocate Services assist with  
federal income tax issues year-round:  
406-444-8668

**FOR INFORMATION ON  
FREE TAX HELP SITES:  
[www.montanafreefile.org](http://www.montanafreefile.org)**

**CALL FOR  
APPOINTMENTS**

**407-8355**

**For Appointments Starting  
January 5 - April 17, 2018**

**GATEWAY COMMUNITY CENTER  
1203 US Highway 2 West  
Suite 50  
Entrance A**



**HOURS**

**February 1st - April 18**

**AARP**

**Tuesday 9-6  
Wednesday 9-6  
Thursday 9-6**

**VITA**

**Monday 9-3  
Friday 9-3  
Saturday 9-3**

**Eagle Transit Bus Service Every Hour  
From 7 AM - 7 PM**

**Entrance A**



**ONLINE**

Do your taxes from the comfort of  
your home for FREE.

**[www.myfreetaxes.org](http://www.myfreetaxes.org)**